

UGANDA
INFRASTRUCTURE
FINANCING

An Ortega Group Outlook

The logo for Ortega Group features a large, white, stylized outline of the letter 'O' on the left. A thick white line starts from the bottom of the 'O', curves to the right, and then loops back up and over the top of the 'O'. This line then continues to the right, forming the word 'Ortega' in a white, cursive script font. Below 'Ortega', the word 'GROUP' is written in a white, bold, sans-serif font.

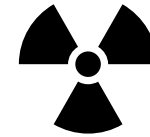
Ortega
GROUP

CHALLENGES OF INFRASTRUCTURE FINANCING IN UGANDA

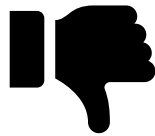
- Narrow Tax Base – Limits Public-Domestic Funding



- High Risk profiling of Uganda Infrastructure projects- impedes Public/Private International Financing



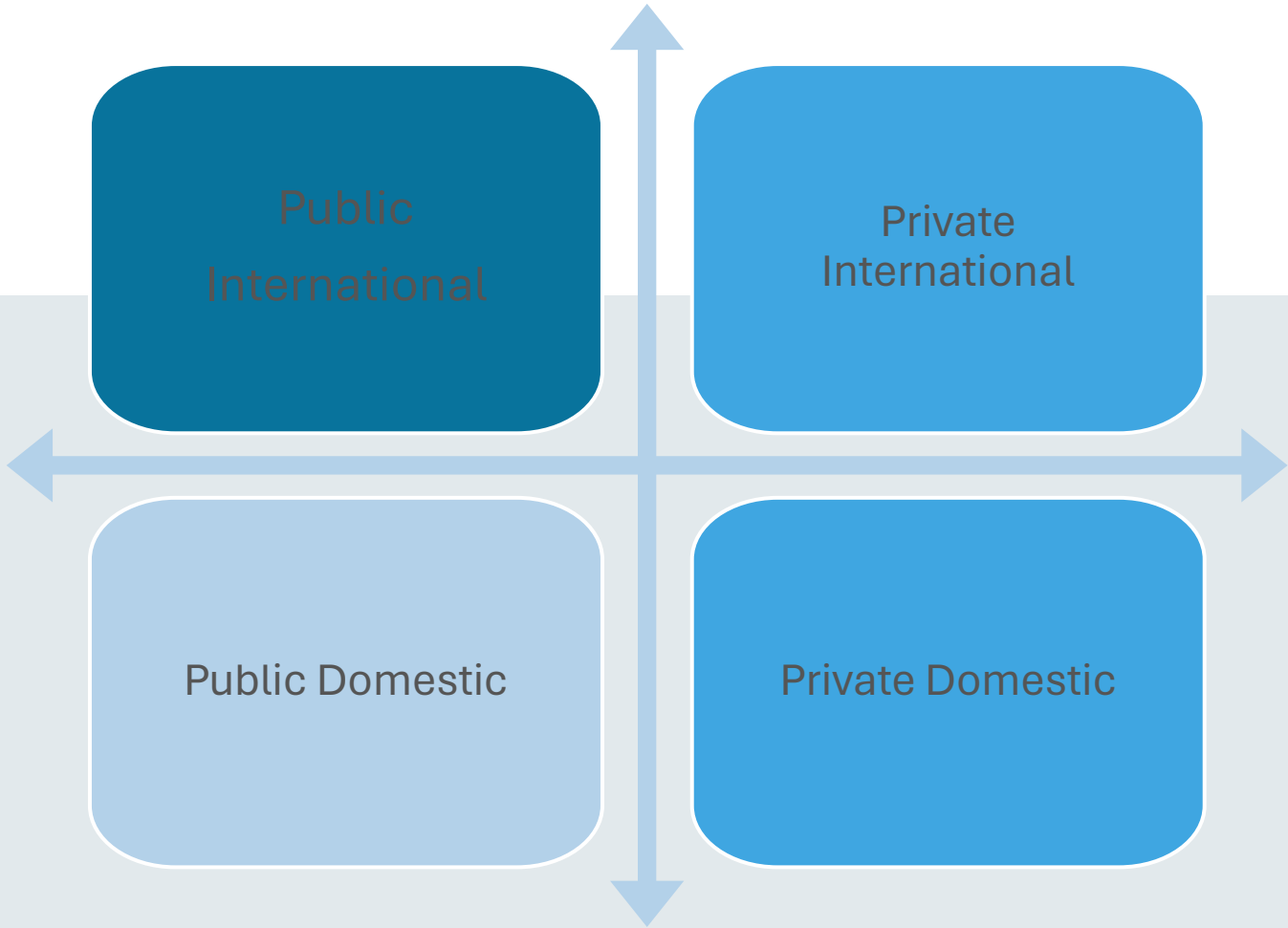
- Low Bankability of Ugandan infrastructure projects/pipeline



- Regulatory constraints across infrastructure project life cycle



UGANDA INFRASTRUCTURE FINANCING OPTIONS



STRATEGIC INTERVENTIONS

1. Rethinking NSSF Pension fund into PPP for Utility Infrastructure Projects
2. Floating a 20-year Uganda Infrastructure Bond
3. Re-packaging of Uganda Infrastructure Projects for Commercial Viability
4. Delinking Private Finance-led Infrastructure Projects from Regulatory Constraints – go for Design, Finance, Implement, Operate and Maintain Models
5. Setup UG government Infrastructure validation standard (Design, Construction, to Handover)

The logo for Ortega Group features a large, stylized white outline of the letter 'O' on a dark blue background. A white line extends from the right side of the 'O' and curves downwards, underlining the word 'GROUP' which is written in a bold, white, sans-serif font. The word 'Ortega' is written in a white, cursive script font, overlapping the 'O' and the underline.

GROUP

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